

Notice Pursuant to Bankruptcy Rule 3001

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferees: See Schedule attached hereto listing "Individual Purchaser Transferees"	Name of Transferor: JPMorgan Chase Bank, N.A.
Notices to Transferee should be sent to: c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022 ATTN: Michael Gillin E-Mail: Michael.Gillin@monarchlp.com; fundops@monarchlp.com Tel: 1-212-554-1753 Fax: 1-(866)-741-3564	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor JPMorgan Chase Bank, N.A. c/o J.P. Morgan Securities LLC Mail Code: NY1-M138 383 Madison Avenue – Floor 37 New York, New York 10179 ATTN: Jeffrey L. Panzo Jeffrey.L.Panzo@jpmorgan.com Tel: 212-834-5857
Amount of Claim Being Transferred: 100% of ISIN XS027661 9805, EUR 209,000 with an allowed amount of \$249,909.41 per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of <u>January 31, 2012</u>), together with interest, fees, expenses and other recoveries due	
Court Claim No. (if known): 59233	
Date Claim Filed: Oct 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Individual Purchaser Transferees solely with respect to the portion of the claim that each Individual Purchaser Transferee is purchasing as listed at the Schedule attached hereto

Monarch Debt Recovery Master Fund Ltd, Individual Purchaser Transferee
By: Monarch Alternative Capital LP
Its Advisor

By:

Name:

Title:

Date: January 31, 2012

Monarch Opportunities Master Fund Ltd, Individual Purchaser Transferee
By: Monarch Alternative Capital LP
Its: Advisor

By: _____
Name: _____
Title: _____

Date: January 31, 2012

Monarch Capital Master Partners LP, Individual Purchaser Transferee
By: Monarch Alternative Capital LP
Its: Advisor

By: _____
Name: _____
Title: _____

Date: January 31, 2012

Monarch Cayman Fund Limited, Individual Purchaser Transferee
By: Monarch Alternative Capital LP
Its: Advisor

By: _____
Name: _____
Title: _____

Date: January 31, 2012

Monarch Capital Master Partners II-A LP, Individual Purchaser Transferee
By: Monarch Alternative Capital LP
Its: Advisor

By: _____
Name: _____
Title: _____

Date: January 31, 2012

Monarch Capital Master Partners II LP, Individual Purchaser Transferee
By: Monarch Alternative Capital LP
Its: Advisor

By: _____
Name: _____
Title: _____

Date: January 31, 2012

P Monarch Recovery Ltd, Individual Purchaser Transferee
By: Monarch Alternative Capital LP
Its: Advisor

By: _____
Name: _____
Title: _____

Date: January 31, 2012

Monarch Alternative Solutions Master Fund Ltd, Individual Purchaser Transferee
By: Monarch Alternative Capital LP
Its: Advisor

By: _____
Name: _____
Title: _____

Date: January 31, 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

Schedule

Individual Purchaser Transferee	Description of Security	ISIN	Proof of Claim	Issuer	Guarantor	Face Amount	Amount of Claim Being Transferred to each Individual Purchaser hereunder
Monarch Debt Recovery Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 110,000	52.63158% of ISIN XS0276619805, EUR 110,000 of EUR 209,000, \$131,531.27 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Opportunities Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 42,000	20.09569% of ISIN XS0276619805, EUR 42,000 of EUR 209,000, \$50,221.03 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 28,000	13.39713% of ISIN XS0276619805, EUR 28,000 of EUR 209,000, \$33,480.69 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Cayman Fund Limited	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 6,000	2.87081% of ISIN XS0276619805, EUR 6,000 of EUR 209,000, \$7,174.42 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II-A LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 12,000	5.74163% of ISIN XS0276619805, EUR 12,000 of EUR 209,000, \$14,348.87 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 2,000	0.95694% of ISIN XS0276619805, EUR 2,000 of EUR 209,000, \$2,391.48 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 31, 2012), together with interest, fees, expenses and other recoveries due
P Monarch Recovery Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 5,000	2.39234% of ISIN XS0276619805, EUR 5,000 of EUR 209,000, \$5,978.69 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Alternative Solutions Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 4,000	1.91388% of ISIN XS0276619805, EUR 4,000 of EUR 209,000, \$4,782.96 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 31, 2012), together with interest, fees, expenses and other recoveries due

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

Pg 6 of 27
Schedule

Individual Purchaser Transferee	Description of Security	ISIN	Proof of Claim	Issuer	Guarantor	Face Amount	Amount of Claim Being Transferred to each Individual Purchaser hereunder
Monarch Debt Recovery Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 110,000	52.63158% of ISIN XS0276619805, EUR 110,000 of EUR 209,000, \$131,531.27 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 21, 2012), together with interest, fees, expenses and other recoveries due
Monarch Opportunities Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 42,000	20.09569% of ISIN XS0276619805, EUR 42,000 of EUR 209,000, \$50,221.03 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 21, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 28,000	13.39713% of ISIN XS0276619805, EUR 28,000 of EUR 209,000, \$33,480.69 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 21, 2012), together with interest, fees, expenses and other recoveries due
Monarch Cayman Fund Limited	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 6,000	2.87081% of ISIN XS0276619805, EUR 6,000 of EUR 209,000, \$7,174.42 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 21, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II-A LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 12,000	5.74163% of ISIN XS0276619805, EUR 12,000 of EUR 209,000, \$14,348.87 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 21, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 2,000	0.95694% of ISIN XS0276619805, EUR 2,000 of EUR 209,000, \$2,391.48 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 21, 2012), together with interest, fees, expenses and other recoveries due
P Monarch Recovery Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 5,000	2.39234% of ISIN XS0276619805, EUR 5,000 of EUR 209,000, \$5,978.69 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 21, 2012), together with interest, fees, expenses and other recoveries due
Monarch Alternative Solutions Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	59233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 4,000	1.91388% of ISIN XS0276619805, EUR 4,000 of EUR 209,000, \$4,782.96 of the \$249,909.41 allowed amount per the Debtors' structured securities valuation notice (the outstanding amount of the Proof of Claim as of January 21, 2012), together with interest, fees, expenses and other recoveries due

JPMORGAN CHASE BANK, N.A. ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

the Individual Purchaser Transferees as listed in the above chart solely with respect to the portion of the claim transferred to such Individual Purchaser Transferee per the above chart

c/o Monarch Alternative Capital LP
535 Madison Avenue, Floor 26
New York, NY 10022
ATTN: Michael Gillin
E-Mail: Michael.Gillin@monarchlp.com; fundops@monarchlp.com
Tel: 1-212-554-1753
Fax: 1-(866)-741-3564

(each a "Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to each applicable Individual Purchaser Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to each applicable Individual Purchaser Transferee and recognizing each applicable Individual Purchaser Transferee as the sole holder of the Transferred Claim solely to the extent of the portion of the claim transferred to such Individual Purchaser Transferee per the above chart.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to each applicable Individual Purchaser Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated Jan 31, 2012.

JPMorgan Chase Bank, N.A.

Transferor

By: 

Name: Peter Schoepe
Title: Authorized Signatory

ACKNOWLEDGED BY EACH INDIVIDUAL PURCHASER LISTED BELOW solely with respect to the portion of the claim such Individual Purchaser Transferee is purchasing as listed in the above chart.

Monarch Debt Recovery Master Fund Ltd, Individual Purchaser Transferee

By: Monarch Alternative Capital LP
Its: Advisor

By: 

Name:
Title:

Monarch Opportunities Master Fund Ltd, Individual Purchaser Transferee

By: Monarch Alternative Capital LP

Its: Advisor

By: _____

Name: _____

Title: _____

Monarch Capital Master Partners LP, Individual Purchaser Transferee

By: Monarch Alternative Capital LP

Its: Advisor

By: _____

Name: _____

Title: _____

Monarch Cayman Fund Limited, Individual Purchaser Transferee

By: Monarch Alternative Capital LP

Its: Advisor

By: _____

Name: _____

Title: _____

Monarch Capital Master Partners II-A LP, Individual Purchaser Transferee

By: Monarch Alternative Capital LP

Its: Advisor

By: _____

Name: _____

Title: _____

Monarch Capital Master Partners II LP, Individual Purchaser Transferee

By: Monarch Alternative Capital LP

Its: Advisor

By: _____

Name: _____

Title: _____

P Monarch Recovery Ltd, Individual Purchaser Transferee

By: Monarch Alternative Capital LP

Its: Advisor

By: _____

Name: _____

Title: _____

Monarch Alternative Solutions Master Fund Ltd, Individual Purchaser Transferee
By: Monarch Alternative Capital LP
Its: Advisor

By:

Name:

Title:

Christopher Santanna
Managing Principal

United States Bankruptcy Court / Southern District Of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		LEHMAN SECURITIES PROGRAMS Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al 08-13555 (JMP) 0000059233 	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)		<input checked="" type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.	
UBS AG Bahnhofstr. 45 8001 Zurich Switzerland Notices to be sent to: UBS AG Attn.: Hugo Koller, OQ9C/O5GC P.O. Box 8098 Zurich Switzerland		Court Claim Number: _____ (if known) Filed on: October 28, 2009 Amended claims are marked with "Additional" and/or "Amended" in the attached Schedule	
Telephone number: +41 44 235 37 36 Email Address: hugo.koller@ubs.com			
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
UBS AG Attn.: Hugo Koller, OQ9C/O5GC P.O. Box 8098 Zurich Switzerland Telephone number: +41 44 235 37 36 Email Address: hugo.koller@ubs.com			
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: \$ To be determined - See attached Appendix and Schedule. <input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): See attached Appendix and Schedule.			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e., the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: See attached Appendix and Schedule.			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from you accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: See attached Appendix and Schedule.			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		FOR COURT USE ONLY	

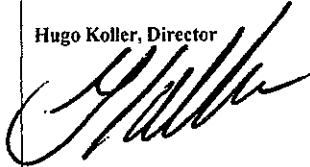
United States Bankruptcy Court / Southern District Of New York
Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

**LEHMAN SECURITIES PROGRAMS
PROOF OF CLAIM**

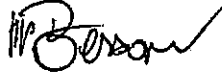
Date.
29 October 2009

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Hugo Koller, Director



Jean-Claude Besson, Associate Director



Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

INFORMATION

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing

c/o Epiq Bankruptcy Solutions, LLC
FDR Station, PO Box 5076
New York, NY 10150-5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

Claims to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

Appendix

This amended Proof of Claim (this "**Claim**") is filed by UBS AG, Bahnhofstr. 45, 8001 Zurich, Switzerland ("**Claimant**") against Lehman Brothers Holdings Inc. ("**Debtor**").

This Claim amends the Proof of Claim in an amount To Be Determined filed by Claimant on or about October 28, 2009.

This Claim is based on Debtor's issuance or guarantee, as applicable, of the securities listed on the attached Schedule.

The precise amount of this Claim cannot be determined at this time, as it may depend on factors outside Claimant's knowledge and beyond Claimant's control. Accordingly, the amount of this Claim is to be determined, but includes principal, accrued interest, any enhanced returns on principal, and expenses, to the extent permitted by the governing documents and applicable law.

Because these securities are Lehman Program Securities, as defined in the Court's July 2, 2009 order, Claimant is not required to complete a Guarantee Questionnaire or to provide any information other than that provided herein in support of this Claim.

Reservation of Rights

This Claim is filed under the compulsion of the bar date established in these chapter 11 proceedings and is filed to protect Claimant from forfeiture of claims by reason of said bar date. Claimant reserves its right to amend and/or supplement this Claim for the purposes and to the extent permitted by applicable law.

Claimant reserves all of its rights and defenses, whether under title 11 of the United States Code or other applicable law, as to any claims that may be asserted against Claimant by Debtor, including, without limitation, any rights of setoff and/or recoupment not expressly asserted above. Claimant further reserves all of its rights as against the other debtors in these chapter 11 proceedings.

Claimant further reserves all rights accruing to it, and the filing of this Claim is not and shall not be deemed or construed as (i) a waiver, release, or limitation of Claimant's rights against any person, entity, or property (including, without limitation, Debtor or any other person or entity that is or may become a debtor in a case pending in this Court); (ii) a consent by Claimant to the jurisdiction or venue of this Court or any other court with respect to proceedings, if any, commenced in any case against or otherwise involving Claimant; (iii) a waiver, release, or limitation of Claimant's right to trial by jury in this Court or any other court in any proceeding as to any and all matters so triable herein, whether or not the same be designated legal or private rights or in any case, controversy, or proceeding related hereto, notwithstanding the designation or not of such matters as "core proceedings" pursuant to 28 U.S.C. § 157(b)(2), and whether such jury trial right is pursuant to statute or the U.S. Constitution; (iv) a consent by Claimant to a jury trial in this Court or any other court in any proceeding as to any and all matters so triable herein or in any case, controversy, or proceeding related hereto, pursuant to 28 U.S.C. § 157(e) or otherwise; (v) a waiver, release, or limitation of Claimant's right to have any and all final orders in any and all non-core matters or proceedings entered only after *de novo* review by a U.S. District Court Judge; (vi) a waiver of the right to move to withdraw the reference with respect to the subject matter of this Claim, any objection thereto or other proceeding which may be commenced in this case against or otherwise involving Claimant; (vii) an election of remedies; or (viii) a consent to the final determination or adjudication of any claim or right pursuant to 28 U.S.C. § 157(c).

Schedule

ISIN NUMBER	FACE AMOUNT ¹ /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
ANN521331184	Units 62	CA64761	CBL13463
ANN521331267	Units 251	CA64762	CBL13463
ANN521331424	Units 40	CA64725	CBL13463
ANN521331754	Units 82	CA64726	CBL13463
ANN521332174	Units 550	CA64712	CBL13463
ANN521334238	Units 1'350	CA64715	CBL13463
ANN521334980	Units 150	CA90530	CBL73520
ANN521337611	Units 7	CA64711	CBL13463
ANN521338114	Units 20	CA64713	CBL13463
ANN521338783	Units 76	CA64714	CBL13463
ANN5214A1035	Units 162	CA64716	CBL13463
ANN5214A4757	Units 40	CA64717	CBL13463
ANN5214A6166	Units 11	CA64719	CBL13463
ANN5214A6406	Units 323	CA64721	CBL13463
ANN5214A6737	Units 1'000	CA64720	CBL13463
ANN5214A6810	Units 5'800	CA64727	CBL13463
ANN5214A8303	Units 455	CA64723	CBL13463
ANN5214A8899	Units 51	CA64718	CBL13463
ANN5214R1481	Units 10	CA64724	CBL13463
ANN5214R2547	Units 65	CA64728	CBL13463
ANN5214R3388	Units 385	CA64722	CBL13463
ANN5214R3792	Units 513	CA64730	CBL13463
ANN5214R4030	Units 100	CA64729	CBL13463
ANN5214R5029	Units 900	CA64732	CBL13463
ANN5214R7678	Units 500	CA64737	CBL13463
ANN5214R8254	Units 100	CA64757	CBL13463
ANN5214T3428	Units 150	CA64733	CBL13463
ANN5214T4335	Units 25'000	CA64735	CBL13463
CH0026915527	CHF 380'000	CH100025SPETRANS-1	SIXSIS20001513
CH0026985082	CHF 5'460'000	CH100025SPETRANS-63	SIXSIS20001513
CH0027120606	CHF 407'000	CH100025SPETRANS-2	SIXSIS20001513
CH0027120614	Units 10	CH100025SPETRANS-3	SIXSIS20001513
CH0027120622	USD 3'236'000	CH100025SPETRANS-4	SIXSIS20001513
CH0027120655	CHF 440'000	CH100025SPETRANS-5	SIXSIS20001513
CH0027120663	CHF 74'000	CA64734	CBL13463
CH0027120663	CHF 1'589'000	CH100025SPETRANS-6	SIXSIS20001513
CH0027120671	CHF 155'000	CH100025SPETRANS-7	SIXSIS20001513
CH0027120689	EUR 207'000	CH100025SPETRANS-8	SIXSIS20001513
CH0027120697	EUR 72'000	CH100025SPETRANS-9	SIXSIS20001513
CH0027120705	USD 102'000	CA64744	CBL13463
CH0027120705	USD 498'000	CH100025SPETRANS-10	SIXSIS20001513
CH0027120713	USD 7'000	CH100025SPETRANS-11	SIXSIS20001513
CH0027120747	EUR 74'000	CH100025SPETRANS-12	SIXSIS20001513
CH0027120754	EUR 43'000	CH100025SPETRANS-13	SIXSIS20001513
CH0027120770	Units 16'861	CH100025SPETRANS-14	SIXSIS20001513
CH0027120796	CHF 50'000	CH100025SPETRANS-15	SIXSIS20001513

¹ For securities denominated in currency other than U.S. dollars, the amount of the claim, once determined, will be converted to U.S. dollars at the applicable exchange rate.

ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
CH0027120812	CHF 1'170'000	CA64739	CBL13463
CH0027120812	CHF 35'000	CH100025SPETRANS-16	SIXSIS20001513
CH0027120820	EUR 147'000	CA64740	CBL13463
CH0027120820	EUR 80'000	CH100025SPETRANS-17	SIXSIS20001513
CH0027120838	CHF 21'000	CH100025SPETRANS-18	SIXSIS20001513
CH0027120846	EUR 25'000	CH100025SPETRANS-19	SIXSIS20001513
CH0027120853	Units 3	CH100025SPETRANS-20	SIXSIS20001513
CH0027120861	CHF 4'871'000	CH100025SPETRANS-21	SIXSIS20001513
CH0027120879	EUR 3'306'000	CH100025SPETRANS-22	SIXSIS20001513
CH0027120887	CHF 175'000	CH100025SPETRANS-23	SIXSIS20001513
CH0027120903	EUR 11'470'000	CH100025SPETRANS-24	SIXSIS20001513
CH0027120978	EUR 140'000	CH100025SPETRANS-25	SIXSIS20001513
CH0027120986	CHF 235'000	CH100025SPETRANS-26	SIXSIS20001513
CH0027120994	EUR 355'000	CH100025SPETRANS-27	SIXSIS20001513
CH0027121000	EUR 1'541'000	CH100025SPETRANS-28	SIXSIS20001513
CH0027121034	CHF 325'000	CH100025SPETRANS-29	SIXSIS20001513
CH0029197156	CHF 465'000	CH100025SPETRANS-30	SIXSIS20001513
CH0034774536	CHF 16'000	719614392708909	SIXSIS20001513
CH0034774536	CHF 2'196'000	CH100025SPETRANS-31	SIXSIS20001513
CH0034783636	CHF 75'000	CH100025SPETRANS-32	SIXSIS20001513
CH0034783644	CHF 192'000	CH100025SPETRANS-33	SIXSIS20001513
CH0034783651	EUR 23'000	CH100025SPETRANS-34	SIXSIS20001513
CH0034783669	EUR 108'000	CH100025SPETRANS-35	SIXSIS20001513
CH0034783685	USD 91'000	CH100025SPETRANS-36	SIXSIS20001513
CH0034783693	EUR 105'000	CH100025SPETRANS-37	SIXSIS20001513
CH0036891080	CHF 80'000	CH100025SPETRANS-38	SIXSIS20001513
CH0036891148	CHF 325'000	CH100025SPETRANS-39	SIXSIS20001513
CH0036891189	CHF 25'000	CH100025SPETRANS-40	SIXSIS20001513
CH0036891197	EUR 20'000	CH100025SPETRANS-41	SIXSIS20001513
CH0036891221	EUR 1'000'000	CH100025SPETRANS-42	SIXSIS20001513
CH0036891239	CHF 1'883'000	CH100025SPETRANS-43	SIXSIS20001513
CH0036891247	EUR 85'000	CH100025SPETRANS-44	SIXSIS20001513
CH0036891254	EUR 3'755'000	CH100025SPETRANS-45	SIXSIS20001513
CH0036891262	CHF 35'000	CH100025SPETRANS-46	SIXSIS20001513
CH0036891379	CHF 15'000	CH100025SPETRANS-47	SIXSIS20001513
CH0036891387	CHF 20'000	CH100025SPETRANS-48	SIXSIS20001513
CH0036891395	EUR 4'817'000	CH100025SPETRANS-49	SIXSIS20001513
CH0036891403	CHF 1'414'000	CH100025SPETRANS-50	SIXSIS20001513
CH0036891411	CHF 3'664'000	CH100025SPETRANS-51	SIXSIS20001513
CH0039308652	CHF 7'674'000	CH100025SPETRANS-52	SIXSIS20001513
CH0039308660	CHF 20'000	CH100025SPETRANS-53	SIXSIS20001513
CH0039308678	USD 75'000	CH100025SPETRANS-54	SIXSIS20001513
CH0039308686	USD 20'170'000	CH100025SPETRANS-55	SIXSIS20001513
CH0039308694	USD 4'181'000	CH100025SPETRANS-56	SIXSIS20001513
CH0043088605	USD 10'000	CH100025SPETRANS-57	SIXSIS20001513
CH0043088613	EUR 5'000	CH100025SPETRANS-58	SIXSIS20001513
CH0043088621	CHF 180'000	CH100025SPETRANS-59	SIXSIS20001513
CH0043088639	CHF 15'000	CH100025SPETRANS-60	SIXSIS20001513
CH0043088647	EUR 35'000	CH100025SPETRANS-61	SIXSIS20001513
CH0043088654	USD 21'000	CH100025SPETRANS-62	SIXSIS20001513
DE000A0LJV62	Units 10	CA28482	SIXSIS20001597

Amended

ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
DE000A0MHVV0	Units 170	CA28469	SIXSIS20001597
DE000A0MJHEI	Units 15	CA64741	CBL13463
DE000A0MJHEI	Units 242	CA28470	SIXSIS20001597
DE000A0ONLYL5	Units 49	CA43764	SIXSIS20001597
DE000A0NMJ46	Units 103	CA29101	SIXSIS20001597
DE000A0NMJ46	Units 20	CA28472	SIXSIS20001597
DE000A0NPV47	Units 67	CA64738	CBL13463
DE000A0S5NN9	Units 20	CA43766	SIXSIS20001597
DE000A0TLL96	EUR 20'000	CA34878	SIXSIS20001597
DE000A0TQG23	EUR 100'000	CA64736	CBL13463
XS0128857413	EUR 2'264'000	CA64746	CBL13463
XS0162289663	EUR 50'000	CA64742	CBL13463
XS0163559841	EUR 75'000	CA64745	CBL13463
XS0169028700	Units 6	CA64743	CBL13463
XS0176153350	EUR 773'000	CA64749	CBL13463
XS0178969209	EUR 145'000	CA64748	CBL13463
XS0179304869	EUR 1'111'000	CA64747	CBL13463
XS0181945972	EUR 635'000	CA64750	CBL13463
XS0183944643	EUR 3'097'000	CA64751	CBL13463
XS0183944643	EUR 30'000	CA90715	CBL73526
XS0185655445	EUR 85'000	CA64753	CBL13463
XS0186243118	CHF 1'530'000	CA64755	CBL13463
XS0186883798	USD 206'000	CA64752	CBL13463
XS0187966949	USD 110'000	CA64760	CBL13463
XS0187967160	CHF 1'053'000	CA64758	CBL13463
XS0189294225	EUR 510'000	CA64756	CBL13463
XS0189741001	EUR 9'549'000	CA64731	CBL13463
XS0189741001	EUR 75'000	CA90533	CBL73520
XS0189741001	EUR 11'000	CA34066	SIXSIS20001597
XS0189741001	EUR 4'000	CA34065	SIXSIS20001597
XS0192355302	Units 570	CA64759	CBL13463
XS0192518370	USD 56'000	CA64754	CBL13463
XS0193035358	EUR 2'331'000	CA94912	CBL13463
XS0195431613	EUR 220'000	CA94920	CBL13463
XS0198737735	USD 400'000	CA94922	CBL13463
XS0199536029	EUR 20'000	CA94913	CBL13463
XS0200265709	CHF 1'625'000	CA94923	CBL13463
XS0200284247	EUR 888'000	CA94914	CBL13463
XS0202417050	EUR 75'000	CA94915	CBL13463
XS0203783526	USD 200'000	CA94918	CBL13463
XS0203783526	USD 150'000	CA90711	CBL73526
XS0204933997	USD 228'000	CA94921	CBL13463
XS0204933997	USD 125'000	CA43637	CBL13463
XS0204933997	USD 100'000	CA90535	CBL73520
XS0205185456	EUR 795'000	CA94917	CBL13463
XS0208459023	EUR 630'000	CA94916	CBL13463
XS0209026805	EUR 15'000	CA94919	CBL13463
XS0209198927	USD 705'000	CA67960	CBL13463
XS0210414750	GBP 4'910'000	CA67963	CBL13463
XS0210414750	GBP 350'000	CA01735	CBL13463
XS0210414750	GBP 1'510'000	CA90534	CBL73520

ISIN NUMBER	FACE AMOUNT ¹ /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER	
XS0210414750	GBP	100'000	CA90887	CBL73527
XS0210433206	EUR	647'000	CA67970	CBL13463
XS0210782552	EUR	407'000	CA67962	CBL13463
XS0211093041	EUR	440'000	CA67961	CBL13463
XS0211814123	EUR	1'060'000	CA67965	CBL13463
XS0212915523	EUR	80'000	CA67972	CBL13463
XS0213416141	EUR	305'000	CA67971	CBL13463
XS0213416141	EUR	300'000	CA90717	CBL73526
XS0213519464	EUR	252'000	CA67964	CBL13463
XS0213899510	EUR	1'947'000	CA67975	CBL13463
XS0213971210	EUR	155'000	CA67969	CBL13463
XS0214408840	EUR	195'000	CA67968	CBL13463
XS0215349357	EUR	2'948'000	CA67973	CBL13463
XS0216591692	USD	85'000	CA67967	CBL13463
XS0218304458	EUR	165'000	CA67980	CBL13463
XS0220152069	EUR	680'000	CA67979	CBL13463
XS0220704109	EUR	50'000	CA67974	CBL13463
XS0220791585	EUR	5'820'000	CA67977	CBL13463
XS0222698283	EUR	770'000	CA67984	CBL13463
XS0223590612	CHF	74'000	CA67982	CBL13463
XS0224346592	EUR	3'240'000	CA67981	CBL13463
XS0224346592	EUR	250'000	CA90531	CBL73520
XS0225326858	CHF	50'000	CA67983	CBL13463
XS0225841898	EUR	1'565'000	CA67978	CBL13463
XS0226380334	CHF	260'000	CA67989	CBL13463
XS0228149075	EUR	241'000	CA67985	CBL13463
XS0228154158	CHF	20'000	CA67986	CBL13463
XS0228314885	JPY	40'880'000	CA67990	CBL13463
XS0229269856	EUR	5'204'000	CA67995	CBL13463
XS0229269856	EUR	265'000	CA90728	CBL73526
XS0229269856	EUR	150'000	CA45670	CBL13463
XS0229584296	EUR	1'228'000	CA76353	CBL13463
XS0229584296	EUR	10'000	CA28471	SIXSIS20001597
XS0231181222	EUR	10'000	CA67987	CBL13463
XS0232035534	CHF	5'365'000	CA67992	CBL13463
XS0232035880	EUR	3'958'000	CA67994	CBL13463
XS0232035880	EUR	59'000	CA90713	CBL73526
XS0232037159	USD	2'993'000	CA67993	CBL13463
XS0232364868	EUR	1'532'000	CA67996	CBL13463
XS0234123650	CHF	240'000	CA68002	CBL13463
XS0234582178	USD	500'000	CA69190	CBL13463
XS0234632700	Units	50	CA69192	CBL13463
XS0234972981	Units	59'472	CA69199	CBL13463
XS0236535679	EUR	60'000	CA69193	CBL13463
XS0237709208	EUR	100'000	CA69191	CBL13463
XS0238679079	Units	7'584	CA69200	CBL13463
XS0238681307	Units	49'702	CA69189	CBL13463
XS0241762748	USD	2'000'000	CA69198	CBL13463
XS0242136413	CHF	100'000	CA69204	CBL13463
XS0246504210	EUR	800'000	CA69194	CBL13463
XS0247274599	Units	228	CA69201	CBL13463

ISIN NUMBER	FACE AMOUNT ¹ /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER	
XS0248142894	EUR	5'087'000	CA69207	CBL13463
XS0248620899	CHF	70'000	CA69203	CBL13463
XS0250113841	Units	231	CA69206	CBL13463
XS0251155205	USD	160'000	CA69208	CBL13463
XS0251658885	EUR	3'000'000	CA69195	CBL13463
XS0251909478	Units	15'697	CA69205	CBL13463
XS0251909635	Units	48'035	CA69196	CBL13463
XS0252834576	EUR	3'100'000	CA69197	CBL13463
XS0252834576	EUR	300'000	CA90712	CBL73526
XS0252834576	EUR	250'000	CA90890	CBL73527
XS0252835110	EUR	5'920'000	CA01705	CBL13463
XS0252835110	EUR	250'000	CA25638	CBL13463
XS0253852254	Units	22	CA69211	CBL13463
XS0254171191	EUR	5'450'000	CA68001	CBL13463
XS0254628661	EUR	55'000	CA69209	CBL13463
XS0255599598	EUR	2'830'000	CA69213	CBL13463
XS0256368308	USD	100'000	CA90716	CBL73526
XS0256934000	EUR	2'391'000	CA69210	CBL13463
XS0257101856	Units	79	CA69214	CBL13463
XS0258396927	CHF	105'000	CA69216	CBL13463
XS0258947745	Units	80	CA69220	CBL13463
XS0259811114	EUR	1'000'000	CA69217	CBL13463
XS0260445530	Units	170	CA69215	CBL13463
XS0261032238	Units	58'342	CA69212	CBL13463
XS0262353831	EUR	105'000	CA69218	CBL13463
XS0263715467	EUR	75'000	CA69219	CBL13463
XS0264674549	GBP	250'000	CA74438	CBL13463
XS0264966671	USD	58'000	CA74437	CBL13463
XS0265627751	Units	143'028	CA74439	CBL13463
XS0266486025	USD	25'000	CA74440	CBL13463
XS0267059755	EUR	66'000	CA74446	CBL13463
XS0267365442	Units	20	CA74442	CBL13463
XS0267460359	EUR	1'160'000	CA74443	CBL13463
XS0268043709	EUR	226'000	CA74453	CBL13463
XS0268648952	EUR	15'550'000	CA74447	CBL13463
XS0268648952	EUR	400'000	CA90719	CBL73526
XS0268992145	USD	5'000	CA74441	CBL13463
XS0269969027	EUR	30'000	CA74444	CBL13463
XS0270174013	USD	2'615'000	CA74455	CBL13463
XS0270987547	EUR	172'000	CA74454	CBL13463
XS0271141565	GBP	50'000	CA74445	CBL13463
XS0271201484	Units	274	CA74449	CBL13463
XS0271522442	JPY	110'000'000	CA90720	CBL73526
XS0271522442	JPY	225'000'000	CA90889	CBL73527
XS0272486753	EUR	46'000	CA74450	CBL13463
XS0272543900	EUR	500'000	CA74451	CBL13463
XS0273043629	EUR	78'000	CA74448	CBL13463
XS0274445120	CHF	20'000	CA74456	CBL13463
XS0275726007	USD	900'000	CA90722	CBL73526
XS0275726007	USD	300'000	CA90888	CBL73527
XS0275924578	USD	100'000	CA90725	CBL73526

ISIN NUMBER	FACE AMOUNT ¹ /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0275924578	USD 1'250'000	CA90892	CBL73527
XS0275925112	USD 1'800'000	CA90724	CBL73526
XS0275925112	USD 250'000	CA90891	CBL73527
XS0276149738	USD 800'000	CA90893	CBL73527
XS0276272936	EUR 4'000'000	CA74459	CBL13463
XS0276439493	EUR 500'000	CA74452	CBL13463
XS0276441044	EUR 6'000	CA74458	CBL13463
XS0276598538	USD 750'000	CA90718	CBL73526
XS0276598538	USD 650'000	CA90894	CBL73527
XS0276599346	USD 350'000	CA74462	CBL13463
XS0276599346	USD 1'600'000	CA90727	CBL73526
XS0276599346	USD 1'300'000	CA90898	CBL73527
XS0276600292	USD 2'350'000	CA90723	CBL73526
XS0276600292	USD 1'150'000	CA90897	CBL73527
XS0276619805	EUR 209'000	CA74460	CBL13463
XS0277185152	EUR 7'000'000	CA74461	CBL13463
XS0279424310	Units 84'755	CA74457	CBL13463
XS0280903740	JPY 120'000'000	CA90721	CBL73526
XS0281520352	EUR 30'000	CA74464	CBL13463
XS0282579290	JPY 100'000'000	CA90726	CBL73526
XS0282764199	USD 1'000'000	CA90634	CBL73526
XS0282937985	EUR 900'000	CA74465	CBL13463
XS0282978666	Units 2'585'000	CA74515	CBL13463
XS0282978666	Units 110'000	CA90631	CBL73526
XS0283497005	EUR 25'000	CA74463	CBL13463
XS0285759121	EUR 300'000	CA90635	CBL73526
XS0285759121	EUR 800'000	CA90895	CBL73527
XS0285922133	EUR 33'000	CA74516	CBL13463
XS0286242390	USD 600'000	CA90636	CBL73526
XS0286242390	USD 300'000	CA90896	CBL73527
XS0286900708	CHF 50'000	CA15684	CBL13463
XS0287044969	EUR 14'600'000	CA76352	CBL13463
XS0287563646	Units 1'152'000	CA74517	CBL13463
XS0287567043	USD 2'000'000	CA74513	CBL13463
XS0288356123	EUR 2'270'000	CA74683	CBL13463
XS0288569972	USD 400'000	CA90668	CBL73526
XS0288579260	EUR 5'500'000	CA74689	CBL13463
XS0288704264	USD 100'000	CA90633	CBL73526
XS0288760761	EUR 800'000	CA90632	CBL73526
XS0288760761	EUR 200'000	CA90901	CBL73527
XS0289717968	EUR 720'000	CA74685	CBL13463
XS0290294742	Units 150	CA74682	CBL13463
XS0290694925	USD 1'700'000	CA90670	CBL73526
XS0290694925	USD 100'000	CA90899	CBL73527
XS0290837383	CHF 100'000	CA74684	CBL13463
XS0291251808	JPY 60'000'000	CA90666	CBL73526
XS0291251808	JPY 50'000'000	CA90910	CBL73527
XS0292337309	USD 1'200'000	CA90637	CBL73526
XS0292337309	USD 200'000	CA90900	CBL73527
XS0293572425	EUR 20'000	CA74691	CBL13463
XS0293964002	USD 5'000'000	CA74690	CBL13463

ISIN NUMBER	FACE AMOUNT ¹ /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0294585889	CHF 30'000	CA74699	CBL13463
XS0294695043	USD 550'000	CA74688	CBL13463
XS0294745673	EUR 880'000	CA74686	CBL13463
XS0295664535	Units 47	CA74687	CBL13463
XS0295698947	EUR 3'543'000	CA74692	CBL13463
XS0298614552	EUR 20'000	CA74700	CBL13463
XS0299086644	USD 400'000	CA90902	CBL73527
XS0299141332	GBP 300'000	CA74697	CBL13463
XS0299386101	CHF 6'480'000	CA74695	CBL13463
XS0299411222	EUR 200'000	CA90638	CBL73526
XS0299411222	EUR 800'000	CA90906	CBL73527
XS0299624568	SEK 2'120'000	CA74696	CBL13463
XS0299641224	SEK 180'000	CA74694	CBL13463
XS0299929595	USD 100'000	CA90532	CBL73520
XS0300055547	EUR 500'000	CA74704	CBL13463
XS0300339578	EUR 900'000	CA90676	CBL73526
XS0300339578	EUR 100'000	CA90904	CBL73527
XS0300658597	CHF 673'000	CA74706	CBL13463
XS0301473327	SEK 75'000	CA74703	CBL13463
XS0301522396	EUR 245'000	CA74707	CBL13463
XS0301522719	EUR 80'000	CA74701	CBL13463
XS0301813522	USD 8'644'000	CA74709	CBL13463
XS0301813522	USD 600'000	CA90538	CBL73520
XS0301813522	USD 12'836'000	CA90671	CBL73526
XS0301813522	USD 4'883'000	CA90905	CBL73527
XS0301886247	USD 850'000	CA34882	CBL73526
XS0301886247	USD 100'000	CA34887	CBL73527
XS0301958178	USD 1'100'000	CA90677	CBL73526
XS0301958178	USD 100'000	CA90903	CBL73527
XS0302043012	EUR 100'000	CA90678	CBL73526
XS0302280499	USD 1'700'000	CA90674	CBL73526
XS0302280499	USD 1'500'000	CA90911	CBL73527
XS0302285290	USD 600'000	CA90672	CBL73526
XS0302285290	USD 900'000	CA90908	CBL73527
XS0302350888	EUR 50'000	CA74705	CBL13463
XS0302351266	CHF 125'000	CA74708	CBL13463
XS0302669196	EUR 300'000	CA90669	CBL73526
XS0302669196	EUR 200'000	CA90912	CBL73527
XS0303465214	EUR 850'000	CA74702	CBL13463
XS0303475957	EUR 2'000'000	CA74710	CBL13463
XS0303476849	EUR 2'000'000	CA74715	CBL13463
XS0303746571	EUR 25'000	CA74712	CBL13463
XS0306179168	Units 17'639	CA74713	CBL13463
XS0307264050	USD 1'450'000	CA90675	CBL73526
XS0307264050	USD 200'000	CA90913	CBL73527
XS0307355445	CZK 15'000'000	CA74711	CBL13463
XS0307745744	EUR 350'000	CA74714	CBL13463
XS0307992676	EUR 58'000	CA74717	CBL13463
XS0307992676	EUR 100'000	CA01704	CBL13463
XS0308389807	USD 30'000	CA74716	CBL13463
XS0308937514	JPY 400'000'000	CA90681	CBL73526

ISIN NUMBER	FACE AMOUNT ¹ /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER	
XS0309334356	EUR	2'000'000	CA74762	CBL13463
XS0309485729	EUR	1'440'000	CA74767	CBL13463
XS0309835139	Units	10'013	CA74763	CBL13463
XS0309871019	EUR	3'120'000	CA74760	CBL13463
XS0310069538	Units	46'810	CA74759	CBL13463
XS0310175566	USD	2'100'000	CA74768	CBL13463
XS0310486641	USD	1'500'000	CA90673	CBL73526
XS0310487292	JPY	20'000'000	CA74769	CBL13463
XS0310487292	JPY	590'000'000	CA90682	CBL73526
XS0310487292	JPY	110'000'000	CA90909	CBL73527
XS0310793905	USD	700'000	CA90679	CBL73526
XS0310793905	USD	1'000'000	CA90907	CBL73527
XS0311179252	USD	200'000	CA90680	CBL73526
XS0311179252	USD	3'000'000	CA90916	CBL73527
XS0311223688	EUR	1'000'000	CA74770	CBL13463
XS0312194854	USD	1'150'000	CA90684	CBL73526
XS0312194854	USD	700'000	CA90914	CBL73527
XS0313528944	EUR	1'000'000	CA74761	CBL13463
XS0313532623	EUR	1'000'000	CA74764	CBL13463
XS0313893215	EUR	86'000	CA74765	CBL13463
XS0314157644	USD	200'000	CA90685	CBL73526
XS0314774257	Units	9'984'000	CA74773	CBL13463
XS0314871293	GBP	100'000	CA74775	CBL13463
XS0314918276	Units	10	CA74772	CBL13463
XS0315549690	JPY	385'000'000	CA90686	CBL73526
XS0317359718	EUR	940'000	CA74766	CBL13463
XS0317744380	USD	1'350'000	CA90683	CBL73526
XS0317744380	USD	1'500'000	CA90917	CBL73527
XS0317961729	EUR	1'000	CA74771	CBL13463
XS0318056354	CHF	49'000	CA74780	CBL13463
XS0319817788	USD	1'350'000	CA90687	CBL73526
XS0319862818	CHF	170'000	CA74783	CBL13463
XS0320033466	USD	1'100'000	CA90690	CBL73526
XS0320322901	CHF	17'798'000	CA74782	CBL13463
XS0320521429	USD	1'000'000	CA90691	CBL73526
XS0321019258	EUR	10'620'000	CA74776	CBL13463
XS0321395583	EUR	7'000'000	CA74781	CBL13463
XS0321795170	CHF	200'000	CA90915	CBL73527
XS0322031591	USD	1'500'000	CA90689	CBL73526
XS0322152462	USD	3'000'000	CA74778	CBL13463
XS0322153270	CHF	20'000	CA74785	CBL13463
XS0322265157	USD	3'000'000	CA90536	CBL73520
XS0322468850	USD	100'000	CA90688	CBL73526
XS0322468850	USD	1'100'000	CA91606	CBL73527
XS0322748202	CHF	10'000	CA74786	CBL13463
XS0323005610	CHF	2'260'000	CA74777	CBL13463
XS0323081801	USD	500'000	CA90699	CBL73526
XS0323081801	USD	100'000	CA91611	CBL73527
XS0323412337	EUR	500'000	CA74790	CBL13463
XS0323535418	Units	8	CA74787	CBL13463
XS0323978162	EUR	3'000'000	CA74791	CBL13463

ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0324192243	EUR 200'000	CA74779	CBL13463
XS0324446524	CHF 25'000'000	CA74788	CBL13463
XS0324890440	CHF 52'547'000	CA74789	CBL13463
XS0324890440	CHF 120'000	CA43638	CBL13463
XS0324929164	EUR 700'000	CA74793	CBL13463
XS0325152154	EUR 103'000	CA74792	CBL13463
XS0325244514	CHF 50'000	CA74794	CBL13463
XS0325369725	USD 200'000	CA74858	CBL13463
XS0325550472	CHF 375'000	CA74853	CBL13463
XS0325550555	EUR 80'000	CA74856	CBL13463
XS0325813409	USD 130'000	CA74852	CBL13463
XS0326006540	EUR 3'750'000	CA74854	CBL13463
XS0326006540	EUR 100'000	CA01734	CBL13463
XS0326006540	EUR 100'000	CA90693	CBL73526
XS0326086716	CHF 100'000	CA74860	CBL13463
XS0326427480	CHF 25'301'000	CA74857	CBL13463
XS0326476693	GBP 110'000	CA74859	CBL13463
XS0326538120	SGD 300'000	CA91609	CBL73527
XS0326542072	EUR 2'333'000	CA74855	CBL13463
XS0326730313	USD 142'000	CA74861	CBL13463
XS0326819728	EUR 1'633'000	CA74862	CBL13463
XS0326826343	EUR 30'000	CA74867	CBL13463
XS0327277272	HKD 1'000'000	CA90692	CBL73526
XS0327277272	HKD 8'000'000	CA91614	CBL73527
XS0327731096	EUR 650'000	CA74865	CBL13463
XS0327848015	USD 100'000	CA90695	CBL73526
XS0328064810	USD 235'000	CA74863	CBL13463
XS0328873681	CHF 140'000	CA74868	CBL13463
XS0329243876	EUR 65'000	CA74864	CBL13463
XS0329288384	USD 68'000	CA74866	CBL13463
XS0329522758	CHF 35'000	CA74869	CBL13463
XS0329633829	CHF 55'000	CA74870	CBL13463
XS0330222984	Units 50	CA74871	CBL13463
XS0330834598	EUR 2'000'000	CA74872	CBL13463
XS0331427061	EUR 4'000'000	CA74873	CBL13463
XS0332137271	USD 200'000	CA90694	CBL73526
XS0332199115	USD 40'000	CA74875	CBL13463
XS0332756849	EUR 3'190'000	CA74879	CBL13463
XS0332848372	USD 200'000	CA74877	CBL13463
XS0333830700	USD 100'000	CA91612	CBL73527
XS0334419321	GBP 4'452'000	CA90537	CBL73520
XS0335243159	EUR 700'000	CA74874	CBL13463
XS0335576475	EUR 10'000	CA74876	CBL13463
XS0335964648	EUR 30'000	CA74881	CBL13463
XS0336019996	EUR 165'000	CA74878	CBL13463
XS0336050215	EUR 1'675'000	CA74880	CBL13463
XS0336320022	USD 2'850'000	CA74884	CBL13463
XS0336373575	USD 1'000'000	CA74883	CBL13463
XS0336410013	USD 300'000	CA91610	CBL73527
XS0336416051	USD 200'000	CA91613	CBL73527
XS0336617625	USD 1'650'000	CA74882	CBL13463

ISIN NUMBER	FACE AMOUNT ¹ /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0336850762	USD 1'050'000	CA76354	CBL13463
XS0336927149	ISK 25'000'000	CA75566	CBL13463
XS0337337710	CHF 168'000	CA75568	CBL13463
XS0337637515	CHF 120'000	CA75576	CBL13463
XS0337685670	USD 100'000	CA75567	CBL13463
XS0337685670	USD 25'000	CA43636	CBL13463
XS0338071987	EUR 320'000	CA75577	CBL13463
XS0338316093	CHF 5'000'000	CA75571	CBL13463
XS0338495087	EUR 2'523'000	CA75579	CBL13463
XS0338684565	USD 500'000	CA75572	CBL13463
XS0338802191	USD 10'000'000	CA91627	CBL73527
XS0339479841	USD 400'000	CA91619	CBL73527
XS0339479924	USD 1'000'000	CA91616	CBL73527
XS0339537804	USD 185'000	CA75573	CBL13463
XS0340050284	USD 100'000	CA90701	CBL73526
XS0340648145	USD 2'150'000	CA90698	CBL73526
XS0340696466	EUR 510'000	CA75578	CBL13463
XS0340756898	USD 225'000	CA75574	CBL13463
XS0341522687	USD 50'000	CA75581	CBL13463
XS0341731411	USD 5'000'000	CA90700	CBL73526
XS0341731767	USD 5'000'000	CA90696	CBL73526
XS0341923083	USD 4'000'000	CA75575	CBL13463
XS0342097747	USD 100'000	CA75580	CBL13463
XS0342194601	EUR 1'170'000	CA75582	CBL13463
XS0342399325	USD 1'150'000	CA90697	CBL73526
XS0342399325	USD 250'000	CA91615	CBL73527
XS0343530340	EUR 500'000	CA75584	CBL13463
XS0343643036	USD 550'000	CA90703	CBL73526
XS0344087183	USD 500'000	CA75588	CBL13463
XS0344960058	USD 2'650'000	CA75590	CBL13463
XS0344962260	USD 2'000'000	CA75585	CBL13463
XS0345205693	EUR 900'000	CA75587	CBL13463
XS0345213283	USD 1'500'000	CA91618	CBL73527
XS0345288459	USD 30'000	CA75586	CBL13463
XS0346007320	EUR 1'545'000	CA75591	CBL13463
XS0346073975	USD 400'000	CA90708	CBL73526
XS0346073975	USD 1'000'000	CA91628	CBL73527
XS0346080590	EUR 21'000	CA75593	CBL13463
XS0346122343	USD 490'000	CA75589	CBL13463
XS0346123150	USD 10'000'000	CA91620	CBL73527
XS0346508707	USD 300'000	CA91622	CBL73527
XS0346776460	USD 20'000'000	CA75594	CBL13463
XS0346785537	EUR 2'000'000	CA75596	CBL13463
XS0346821357	USD 100'000	CA75595	CBL13463
XS0347064924	EUR 360'000	CA75592	CBL13463
XS0347383274	USD 1'000'000	CA90705	CBL73526
XS0347452855	USD 100'000	CA75598	CBL13463
XS0347732892	USD 180'000	CA75600	CBL13463
XS0347790403	USD 510'000	CA75601	CBL13463
XS0347938671	EUR 500'000	CA75597	CBL13463
XS0348395814	SGD 1'750'000	CA90702	CBL73526

ISIN NUMBER	FACE AMOUNT ¹ /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER	
XS0348395814	SGD	1'000'000	CA91621	CBL73527
XS0349166917	Units	1'830	CA75599	CBL13463
XS0349506369	EUR	1'956'000	CA75642	CBL13463
XS0349757442	USD	100'000	CA91636	CBL73527
XS0349842558	EUR	1'000'000	CA75646	CBL13463
XS0350312608	EUR	50'000	CA75643	CBL13463
XS0350635875	USD	5'000'000	CA90704	CBL73526
XS0351629687	USD	150'000	CA90706	CBL73526
XS0351979587	CHF	33'000	CA75644	CBL13463
XS0352061245	USD	100'000	CA34888	CBL73527
XS0352117641	USD	500'000	CA75645	CBL13463
XS0353348666	USD	10'300'000	CA90707	CBL73526
XS0353557233	USD	8'640'000	CA75649	CBL13463
XS0353676082	CHF	220'000	CA75648	CBL13463
XS0354064841	USD	10'000'000	CA91630	CBL73527
XS0354065061	USD	10'000'000	CA91631	CBL73527
XS0354298241	USD	10'000'000	CA91629	CBL73527
XS0355133454	EUR	9'000	CA75651	CBL13463
XS0356499052	USD	1'271'000	CA75647	CBL13463
XS0357385177	USD	10'000'000	CA91633	CBL73527
XS0357658672	EUR	1'540'000	CA75650	CBL13463
XS0358125473	USD	10'000'000	CA91632	CBL73527
XS0358176468	EUR	1'130'000	CA75652	CBL13463
XS0358302601	CZK	44'500'000	CA75653	CBL13463
XS0358410164	USD	1'000'000	CA75657	CBL13463
XS0358787694	USD	10'000'000	CA91643	CBL73527
XS0359722856	USD	10'000'000	CA91640	CBL73527
XS0360700560	USD	10'000'000	CA91635	CBL73527
XS0361379166	EUR	3'000'000	CA75655	CBL13463
XS0361723637	USD	10'000'000	CA91638	CBL73527
XS0361965212	USD	10'000'000	CA91634	CBL73527
XS0362447558	EUR	50'000	CA75654	CBL13463
XS0362447806	USD	10'000'000	CA91639	CBL73527
XS0362829599	USD	10'000'000	CA91641	CBL73527
XS0362891631	EUR	45'000	CA75658	CBL13463
XS0363204941	Units	1'200'000	CA75659	CBL13463
XS0363471631	USD	100'000	CA91642	CBL73527
XS0363488361	USD	10'000'000	CA91644	CBL73527
XS0364418102	USD	4'350'000	CA75656	CBL13463
XS0364962661	USD	10'000'000	CA91646	CBL73527
XS0366059953	USD	3'092'000	CA75661	CBL13463
XS0366074242	USD	500'000	CA75660	CBL13463
XS0366383387	USD	230'000	CA75669	CBL13463
XS0366802964	USD	560'000	CA75665	CBL13463
XS0368205869	USD	10'000'000	CA91645	CBL73527
XS0368298187	EUR	25'000	CA75668	CBL13463
XS0368533369	USD	10'000'000	CA91649	CBL73527
XS0377054381	USD	2'000'000	CA75670	CBL13463
XS0275725611	USD	300'000	CA77824	CBL73527
XS0321317603	EUR	700'000	CA77823	CBL73526
XS0326006540	EUR	100'000	CA77948	CBL13463

Additional
Additional
Additional

ISIN NUMBER	FACE AMOUNT ¹ /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER		
XS0300055547	EUR	800'000	CA77947	CBL13463	Additional
XS0189741001	EUR	100'000	CA77825	CBL13463	Additional
XS0183944643	EUR	30'000	CA77946	CBL13463	Additional

Amount of Claim: To be determined, including principal, accrued interest, any enhanced returns on principal, and expenses, to the extent permitted by the governing documents and applicable law.



BY DHL EXPRESS MAIL

Epiq Bankruptcy Solutions, LLC,
Attn: Lehman Brothers Holdings
Claim Processing
757 Third Avenue, 3rd Floor
New York, NY 1017, USA

UBS AG

Badenerstrasse 547 / D
P.O. Box, CH-8098 Zurich
Tel.

Corporate Events
OMN7 Default Management

Jean-Claude Besson
OQ9C / O5GC-JWJ
Tel. +41 44 235 60 42
Fax +41 44 235 47 21
jean-claude.besson@ubs.com

www.ubs.com

Message

October 29, 2009

subject Amended Proof of Claim Filing on various Bonds Lehman Program Securities

On behalf of

you are receiving Amended Proof of Claim Form and Schedule as of 29.10.2009 on behalf of various
Bondsholders LEHMAN PROGRAM SECURITIES

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐ please forward to

- ☐ please return
- ☒ please confirm receipt
- ☐ please process

Remarks

Please receive 1 Package by DHL Express 439 1052 993 containing

1 amended Proof of Claim Form and Schedule on Lehman Program Securities to replace the
initial Proof of Claim Form dated 27.10.2009

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director

Hugo Koller
Director

EASY-OPEN-STRIP

EXPRESS

EASY-OPEN-STRIP

REMOVE TO EXPOSE ADHESIVE

[illegible]

(J) ID01 3040 1525 9008 4655